



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady, instances weak. Demand was very light. No trading was reported. Offerings were moderate to heavy for current needs. Bulk parts and meats trading was light to moderate. Demand was mixed, buyers and sellers are cautious.

EXPORT MARKET HIGHLIGHTS

Demand was light to moderate. Trading centered on a small volume of tom drums, balance of items inactive. Supplies are fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 105-123 |
| TURKEYS Y TOMS UNDER 22# | 99-123 |
| TURKEYS Y TOMS 22-24# | 99-116 |
| TURKEYS Y TOMS 24-26# | 98-120 |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |
| FROZEN TURKEYS Y TOMS 28# & UP | 69-74 |
| BREASTS 10-12# | 125-130 |
| COOKED ROLLS 60/40% 9# & UP | |

DELIVERED TO RETAILERS

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 68-73 |
| FROZEN TURKEYS Y TOMS 14-24# | 65-70 |
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|---------------|--------------|--------------------|-------------------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - |
| CENTRAL REGION 4/ | 66-68 | - | - | - |
| WESTERN REGION 5/ | 68 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 63-64 | - | - | - |
| CENTRAL REGION | 62-63 | - | - | - |
| WESTERN REGION | 63-65 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|--------------------|-------------------------|---------------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-------------------------|---------------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JANUARY, 2005.

The market tone was weak on fresh and frozen tom breast meat and frozen destrapped tenders, barely steady on fresh destrapped tenders and steady on whole tenders. Supplies were adequate for the limited demand. Fresh and frozen breast trim was steady and supplies were closely balanced. Fresh and frozen wing meat was barely steady. Export trading was slow. Inquiry was mixed. Interest to purchase was slow with buyers bidding lower and processors unwilling to participate. Fresh scapula traded at 123 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 96.00 | 40 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 158.00 | 20 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 95.00 | 280 |
| DRUMSTICKS, TOM | | F | 37.29 | 140 |
| DRUMSTICKS, TOM—FRESH | | F | 38.00 | 40 |
| DRUMSTICKS, HEN | 38.00 | | 38.00 | 10 |
| WINGS, FULL-CUT, TOM | | | | |
| WINGS, FULL-CUT, HEN | | R | 53.00 | 40 |
| WINGS, V-TYPE, TOM | | F | 53.00 | 80 |
| WINGS, V-TYPE, HEN | 98.00 | | 98.00 | 10 |
| NECKS, TOM | | F | 24.00 | 56 |
| NECKS, HEN | 23.00 | | 23.00 | 12 |
| BREASTS, B/S, TOM 3/ | 171.00 | | 171.00 | 10 |
| BREASTS, B/S, TOM—FRESH 3/ | 175.00 | | 175.00 | 10 |
| THIGH MEAT | | F | 84.00 | 40 |
| THIGH MEAT—FRESH | 91.00 | | 91.00 | 20 |
| BREAST TRIM MEAT | 140.00 | | 140.00 | 10 |
| SCAPULA MEAT | 119.00 | | 119.00 | 20 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 164.00 | 40 |
| DESTRAPPED TENDERS—FRESH | 178.00 | | 178.00 | 40 |
| WING MEAT WITH SKIN | | R | 89.00 | 200 |
| MECHANICALLY SEPARATED 4/ | 18.00 | | 18.00 | 80 |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 18.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 38.00 | | 38.00 | 40 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | | F | 19.00 | 80 |
| THIGH MEAT - FROZEN | | F | 86.00 | 120 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.